



AGENDA: 14th Nov.

VENUE: Deutsche Messe,
Room 1A (Convention Center)

09:00 09:20

Opening

Welcome by the exhibition organiser
Dr. Reinhard Grandke, DLG

Foreword by Bioenergy Europe's president
Didzis Palejs, Bioenergy Europe

09:20 10:45

Market trends & perspectives

Statistics, trends and market data on the development of different bioenergy sectors (heat, electricity and transport) over the last year – with a focus on Germany. The session will present why Europe can rely on bioenergy as a renewable in the years to come.

Moderated by Didzis Palejs, Bioenergy Europe

Updates on EU markets

Cristina Calderòn, Bioenergy Europe

Updates on the German market

Matthias Held, German Bioenergy Association

Updates on pellets (residential use)

Gilles Gauthier, Bioenergy Europe

Living beyond 2027: Outlook for industrial wood pellets

John Bingham, Hawkins Wright

Why oil boilers sell five times better than pellet ones in Germany, and how to change that

Stefan Ortner, ÖkoFEN

10:45 11:15

Coffee-break

11:15 12:00

Towards 2050

Bioenergy is a multifaceted industry, representing plenty of technologies and feedstocks. How will it contribute to the energy transition and what will its role be towards 2050?

Keynote Speech: Bioenergy Europe's 2050 Vision

Jean-Marc Jossart, Bioenergy Europe

Panel Debate + Q&A

Jean-Marc Jossart, Bioenergy Europe (*moderator*)

John Bingham, Hawkins Wright

Matthias Held, German Bioenergy Association

Stefan Ortner, ÖkoFEN

12:00 13:00

Ahead of implementation: EU sustainability criteria

For the first time, the new Renewable Energy Directive (REDII) sets EU-wide sustainability criteria for solid and gaseous biomass. After a presentation of the criteria themselves, this session will discuss how

economic operators will show compliance with the sustainability criteria and their impact on future market developments of bioenergy.

New sustainability criteria and their implementation

Giulio Volpi, European Commission DG ENER

Panel debate + Q&A

Laura Craggs, DRAX (*moderation*)

Giulio Volpi, European Commission

Thomas Siegmund, REDCert

Justin Tait, Enviva

Susanna Pflüger, European Biogas Association

Anna-Liisa Myllynen, Stora Enso

13:00 14:00

Lunch

14:00 15:00

Biomass for heating: challenges and opportunities

Following the COP 21 agreement, the recently agreed Clean Energy Package for 2030 gives a new impetus to the decarbonisation of heating & cooling sector, opening the way to new opportunities for bioenergy. After a presentation identifying the new opportunities, the panel will share the vision of the industry.

What's new in EU policy?

Nathalie Hemeleers, Bioenergy Europe

Panel debate + Q&A

Nathalie Hemeleers, Bioenergy Europe (*moderator*)

Christian Rakos, ProPellets Austria

Kamila Waciega, Veolia

Marco Palazzetti, Palazzetti

Mark Lebus, LC Energy

15:00 15:30

Coffee-break

15:30 16:30

Agriculture

The post-2020 Common Agricultural Policy reform proposal was published in June 2018 and is currently under discussion. The panel will explore opportunities for the bioenergy sector and discuss challenges lying ahead.

Opportunities within the CAP reform

Dan Burgar Kuželički, European Commission DG AGRI

Panel debate + Q&A

Giulia Cancian, Bioenergy Europe (*moderator*)

Dan Burgar Kuželički, European Commission DG AGRI

Manolis Karampinis, CERTH

Carsten Neumeister, Salixenergi Europa AB

Patryk Dunal, Enea

16:30 17:00

Take-home messages

Jean-Marc Jossart, Bioenergy Europe



AGENDA: 15th Nov.

Room 'Casablanca', Hall 19

RESTRICTED ACCESS EVENT

ACCESS TO BIOENERGY EUROPE'S WORKING GROUP EVENTS IS TYPICALLY RESERVED FOR BIOENERGY EUROPE MEMBERS. HOWEVER, NON-MEMBERS CAN ATTEND ONE EVENT AS A TRIAL, SUCH AS THIS PELLET WORKSHOP. INTERESTED, BUT NOT A MEMBER? COME TO ROOM CASABLANCA, HALL 19, AND TELL US WHY YOU'D LIKE TO ATTEND.

09:00 Welcome coffee

09:30 Safety

Representatives from WPAC (Wood Pellet Association of Canada) Safety Committee will share their experience on safety, allowing the Canadian industry to drastically decrease the number of incidents in only a few years.

*Scott Bax, Senior Vice President Operations, Pinnacle Renewable Energy
Gordon Murray, Executive Director, WPAC*

11:30 Pellet industry future

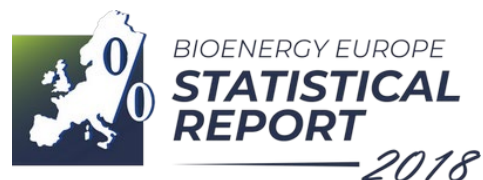
A debate will be organised, with the support of industrial players, to develop a prospective view over the future market developments. Various aspects as the potential of biorefining, the integration of the industry, the flourishing of small-scale plants will be touched during this session.

Alan Sherrard, Editor in Chief, Bioenergy International

12:45 Next workshop planning

13:00 Closing workshop

EXTRA ACTIVITIES: 15th Nov.



13:00 to 13:45

**Launch & Presentation of Bioenergy Europe's
2018 Statistical Report**

HALL 25, BOOTH L13 (PUBLIC)