



09:00 09:20 Opening Welcome by the exhibition organiser

Dr. Reinhard Grandke, DLG

Foreword by Bioenergy Europe's president

Didzis Palejs, Bioenergy Europe

09:20 10:45 Market trends & St perspectives bi

Statistics, trends and market data on the development of different bioenergy sectors (heat, electricity and transport) over the last year - with a focus on Germany. The session will present why Europe can rely on bioenergy as a renewable in the years to come.

Updates on EU markets

Cristina Calderòn, Bioenergy Europe

Updates on the German market

Matthias Held, German Bioenergy Association

Updates on pellets (residential use)

Gilles Gauthier, Bioenergy Europe

Living beyond 2027: Outlook for industrial wood pellets

John Bingham, Hawkins Wright

Why oil boilers sell five times better than pellet ones in Germany,

and how to change that Stefan Ortner, ÖkoFEN **Q&A session with Slido**

10:45 11:15 *Coffee-break*

11:15 12:00 Towards 2050 Bioenergy is a multifaceted industry, representing plenty of

technologies and feedstocks. How will it contribute to the energy

transition and what will its role be towards 2050?

Keynote Speech: Bioenergy Europe's 2050 Vision

Jean-Marc Jossart, Bioenergy Europe

Panel Debate + Q&A

Jean-Marc Jossart, Bioenergy Europe (moderator)

John Bingham, Hawkins Wright

Matthias Held, German Bioenergy Association

Stefan Ortner, ÖkoFEN

12:00 13:00 Ahead of

implementation: EU sustainability criteria For the first time, the new Renewable Energy Directive (REDII) sets EU-wide sustainability criteria for solid and gaseous biomass. After a presentation of the criteria themselves, this session will discuss how economic operators will show compliance with the sustainability criteria and their impact on future market developments of bioenergy.

New sustainability criteria and their implementation

Giulio Volpi, European Commission DG ENER

Panel debate + Q&A

Laura Craggs, DRAX (*moderation*) Giulio Volpi, European Commission Thomas Siegmund, REDCert

Justin Tait, Enviva

Susanna Pflüger, European Biogas Association

Anna-Liisa Myllynen, Stora Enso

13:00 14:00 Lunch

14:00 15:00 Biomass for heating:

heating: challenges and opportunities Following the COP 21 agreement, the recently agreed Clean Energy Package for 2030 gives a new impetus to the decarbonisation of heating & cooling sector, opening the way to new opportunities for bioenergy. After a presentation identifying the new opportunities, the panel will share the vision of the industry.

What's new in EU policy?

Nathalie Hemeleers, Bioenergy Europe

Panel debate + Q&A

Nathalie Hemeleers, Bioenergy Europe (moderator)

Christian Rakos, ProPellets Austria

Kamila Waciega, Veolia

Marco Palazzetti, Palazzetti

Mark Lebus, LC Energy

Maarten Visser, CPM

15:00 15:30 *Coffee-break*

15:30 16:30 Agriculture

The post-2020 Common Agricultural Policy reform proposal was published in June 2018 and is currently under discussion. The panel will explore opportunities for the bioenergy sector and discuss challenges lying ahead.

Opportunities within the CAP reform

Dan Burgar Kuželički, European Commission DG AGRI

Panel debate + Q&A

Giulia Cancian, Bioenergy Europe (moderator)

Dan Burgar Kuželički, European Commission DG AGRI

Manolis Karampinis, CERTH

Carsten Neumeister, Salixenergi Europa AB

Patryk Dunal, Enea

16:30 17:00 Take-home messages

Jean-Marc Jossart, Bioenergy Europe